

New Expedition

1. Open Client order window

OZOLS > Freight transportation > Documents > Client orders > [Open the required Order]

1. Select the **cargo** for which the trip/spedition is to be created.
2. Press **Add spedition**.
3. Select **New** if creating a new trip/spedition.
4. Select **Existing** if the trip/spedition has already been created > A window opens where you select the corresponding trip.

Client order - DEMO - K10187

Cargo | Sent e-mails | Attachment(s) | Prepared CMR | Sell cargo | Status history | Copy Order | SMS | CMR | Publish

Order No. 10187 Order date 05.04.2022 Order type Cargo ☐ Multibooking

Cargo manager [Empty] Client order No. [Empty] Status **Terminal (out)**

Client **Uzars Junis7** Contact Info **janis.veldre25@gmail.com;**

Agreed to load ☐ FIX 12.04.2022 from 00:00 To 00:00

Sender **Uzars Junis7** Loading ref. [Empty]

Loading address **Uzars Junis7** **SE, Vasteras - FI, Muuila**

Agreed to deliver ☐ FIX 20.04.2022 from 00:00 To 00:00 Delivered [Empty] Took out No. [Empty]

Receiver [Empty] Delivery ref. [Empty]

Delivery address **Uzars Junis7** **SE, Vasteras - FI, Muuila**

Direction Transfer Trailer type [Empty] Loading type [Empty] ☐ With declaration

Notes for carrier [Empty] Internal notes [Empty]

Income from client **150.00** EUR **Payment** 30 days VAT Rate 21% Send invoices By e-mail Send POD By e-mail

Invoice Not order invoice created!

Packs	Size	Bruto	Ldm	Volume	Charg.wt.	Cargo description
3 Box	L:1.00 W:0.80 H:0.70	1.00	1.680	1850.00		
5 EPLL	L:1.20 W:0.80 H:1.80	2.00	8.640	3700.00		

8pcs: 3.00ldm; 0.00kg; 10.32m3; Chargeable weight: 5550.00kg;

#	Service	Income	Trip/Exp.no.	Transport No.	Load.date	Delivery.d.	Invoice No.	Expende	POD	Carrier
10	SE, Vasteras - FI, Muuila	140.00			12.04.2022	20.04.2022	9K-R			

POD No. [Empty] ☐ POD received

Total Income: 150.00, Total costs: 0.00, Profit: 150.00
Price/LDM: 50.00; Profit/LDM: 50.00

Saved: 09.08.2022 12:24 demo

Buttons: Add1, Open, Delete, Add2, Open, Delete, Add spedition, New, Existing, Save

2. The window **New - Trip/spedition** opens

1. Choose the **type of carrier: Spedition** - classic expedition (cargo sale)

You can also create Trip/spedition:

- **Agreement** - Long-term contract with the carrier
- **Own trip** - Trip with own transport
- **Domestic** - Local transport

2. If the haulier's car has already carried cargo, entering its number will automatically fill in the Carrier name.
3. Enter the Carrier company name, if you have it. Double-click to enter a new Carrier.

4. If you know, enter Carrier Manager. Double-click to enter a new one.
5. Carrier Price: The amount that will be paid to the Carrier. Specify the VAT rate and payment term
6. Mark the trailer type (For example - TENT)
7. Internal notes if needed
8. Save and close. With that, the Expedition is created.

The screenshot shows the 'New - Trip/Spedition' form with the following fields and values:

- Date:** 09.08.2022
- Type:** Spedition (1)
- No.:** S 33
- Carrier:** Demo (3)
- Truck/Trailer:** HH 1234/RR 1234 (2)
- Trailer type:** TENT (6)
- Price for carrier:** 500.00 EUR EU
- Payment term:** 30 days (5)
- Send documents on:** Company common e-mail
- Internal notes:** (7)
- Start planning from:** (empty)
- Date:** (empty)
- Save button:** (8)

Next steps:

[Transport Order to cargo carrier](#)

[Invoice to Client](#)

Revision #20

Created 2022-08-09 11:17:49 UTC by Janis Veldre

Updated 2022-10-26 16:56:13 UTC by Janis Veldre