

Exchanging the cargo information in OZOLS TMS

Companies that use OZOLS TMS can exchange order information automatically using reference number.

1) Sending cargo information to partner

1. Press **Mail** or **Print**
2. Choose - **Order for carrier**
3. The system will prepare e-mail, with attached CARGO TRANSPORTATION ORDER - AGREEMENT

The screenshot displays the OZOLS TMS interface. At the top, a toolbar contains icons for Columns, Functions, Relate, Print, Mail, Multiselect, View, Book, and Favorites. The 'Mail' button is highlighted with a red circle and the number 2. Below the toolbar, a table lists cargo orders with columns for Client, Status, and a third column. The row for 'Antena7' is selected. To the left of the table, a sidebar shows a list of orders, with 'Client order - DEMO - K10207' selected and marked with a red circle and the number 1. A dropdown menu is open from the 'Mail' button, showing various options. The option 'Order for carrier' is highlighted with a blue background and marked with a red circle and the number 3. Below the dropdown, a form for 'Client order - DEMO - K10207' is visible, containing fields for Order No., Cargo manager, Client, Agreed to load, Sender, Loading address, Agreed to deliver, Receiver, Delivery address, Direction, and Notes for carrier.

Client	Status	
City C	Delivered	S-11
Antena7	Delivered	LV-2
uznemums01	Is invoice	LV-1

Client order - DEMO - K10207

Cargo | Sent e-mails | Attachment(s)

Order No. 10207

Cargo manager Demo

Client Antena7

Agreed to load ☐ FIX 10.08.202

Sender EKG Cargo

Loading address DEMO terminal

Agreed to deliver ☐ FIX 15.08.202

Receiver Jelgavnieks

Delivery address Peab Sverige

Direction Export

Notes for carrier plistoša krava

- Inform client for cargo accepting
- Order for client
- CMR
- Package stickers A6
- Package stickers A5
- Package stickers A4
- Confirmation request to shipper
- Order for carrier**
- Inform cargo manager for putting cargo in trip
- Info for cargo sender
- Inform Loading adress for cargo loading
- Cargo status/tracking email
- Inform client for cargo loading
- Planded delivery information
- Inform client for cargo delivery
- Send order attachments to client
- Invoice
- Confirmation receipt of invoice
- Invoice payment reminder

4. The **number** of CARGO TRANSPORTATION ORDER - AGREEMENT is the **cargo reference number**

LOGO

Demo SA, VAT Number: LV4000077000, legal address: Džirgavnieks iela 25, LV-1000 Rīga
Postal address: Lielgavnieks iela 3, LV-2110 Lielgavnieks
Jelgavnieks, 2000, LV-2000000, Phone: +371 63301190, jans.vilhelms@ozols.lv, Fax: +371 63301190

CARGO TRANSPORTATION ORDER - AGREEMENT **5** **TW30-K10207**

Number of this agreement is the **reference number for the cargo information**

2) Receiving of cargo information from partner

1. When creating **new client order**,
2. Enter the name of the **Client**,
3. Enter the number of Cargo Transport order - agreement = **Client order No**
4. OZOLS TMS will offer you to fill the information from Partner automatically.

1 Client order - DEMO - K10207

Cargo | Sent e-mails | Attachment(s) | Prepared CMR | Sell cargo | Status history | Copy Order | SMS | CMR | Publish

Order No. 10207 Order date 02.08.2022 Order type Cargo Multibooking

Cargo manager Demo Client order No. 3 tw30-K10207 Status Confirmed

Client 2 Antena7 Contact Info Anlāvs

Agreed to load ☐ FIX 10.08.2022 from 00:00 To 00:00 Brought 10.08.2022 00:00 Brought No.

Sender EKG Cargo Loading ref.

Loading address DEMO terminal Lielgavnieks, 2000, LV-2000000, Phone: +371 63301190, jans.vilhelms@ozols.lv, Fax: +371 63301190

Agreed to deliver ☐ FIX 15.08.2022 from 00:00 To 00:00

Receiver Jelgavnieks Delivery ref.

Delivery address Peab Sverige R-0000, Rūdas Turgu iela 10, LV-1000 Rīga

Direction Export Trailer type REF Loading type

Notes for carrier pilsēta krava Internal notes

Income from client Σ 2000 EUR Payment 30 days VAT Rate T1/EX1 Send invoices By mail Send POD By mail

Invoice Not order invoice created!

ATTENTION! Some OZOLS TMS user companies have disabled this option.

3) To check the status of Cargo information exchange:

Software interface showing a menu and a dialog box.

Menu Items:

- Copy Client order
- Create CMR
- Show cargo route on map
- Open cargo track & trace page
- Send SMS to driver with loading info
- Send SMS to driver with delivery info
- Send SMS to driver with loading and delivery info
- Put loading info on "Clipboard"
- Put delivery info on "Clipboard"
- Put loading and delivery info on "Clipboard"
- Additional fields
- Order export status**
- PLL exchange report
- Open client gift cards

Dialog Box: Cargo import/export status

1.	Order exported to HUB	16.08.2022 12:17
2.	Demo company order No.	A3970
3.	Cargo company SIA has not imported an order from HUB	

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