

Tips and tricks #2

Delete: Data Transfer

1) Open the “Delete” window

This window appears when you try to delete a company that is used in existing records.

2) Review where the data is used

In the top table, you’ll see all places where the company is linked (e.g., invoices, purchases, shipments, etc.).

3) Find the field “Record ‘Clean R’ data move to”

This is a dropdown list where you must select the target company.

4) Select a company from the list

- Click on the dropdown field
- Start typing the company name (e.g., XXXXX)
- Choose the correct company from the suggestions

5) Double-check your selection

All data will be transferred to this company, and this action cannot be undone.

6) Click “Replace and delete”

Data will be moved to the selected company

The original company will be deleted

Partner : Clean R SIA

Basic data

Invoices

Sales

Notification settings

Attachment(s)

Statistics

Route price

Other

Name

Clean R SIA

Code

Clean R

Reg No.

40003682818

Client status

Neutral

Carrier status

Neutral

Send invoices

By post (with POD)

Reminder email

Reminder email

Notes

Notes

Language

Estonian

VAT code

LV40003682818

EORI number

EORI number

Status info

Status info

Client category

Client category

Invoice email

Invoice email

Company type

Name

Address

Saved: 01.04.2026 11:32 demo

Move data before delete

Record "Clean R" can't be deleted because it is used in:

Table name	Record count
Advance expense journal	1
All Purchase Documents	1
Ienākošie rēķini	1
Incoming invoices	1
Kreditori	1
Trips/Speditions	2
Client order services	1
E-pasta vēstules	3

Record "Clean R" data move to:

Clean R_3 SIA

Sabiedriba Clean R used in :

Table name

Searching...

Clean R_3 SIA

Sabiedriba Clean R

WARNING! Data replacement can't be turned back!

Replace and delete

Cancel

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